UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA

NOTICE OF ASSIGNMENT TO UNITED STATES MAGISTRATE JUDGE FOR DISCOVERY

This case has been assigned to District Judge Consuelo B. Marshall and the assigned discovery Magistrate Judge is Andrew J. Wistrich.

The case number on all documents filed with the Court should read as follows:

CV12- 887 CBM (AJWx)

Pursuant to General Order 05-07 of the United States District Court for the Central District of California, the Magistrate Judge has been designated to hear discovery related motions.

All discovery related motions should be noticed on the calendar of the Magistrate Judge
=======================================
NOTICE TO COUNSEL
A copy of this notice must be served with the summons and complaint on all defendants (if a removal action is filed, a copy of this notice must be served on all plaintiffs).
Subsequent documents must be filed at the following location:

[X] Western Division
312 N. Spring St., Rm. G-8
Los Angeles, CA 90012

Southern Division
411 West Fourth St., Rm. 1-053
Santa Ana, CA 92701-4516

Eastern Division
3470 Twelfth St., Rm. 134
Riverside, CA 92501

Failure to file at the proper location will result in your documents being returned to you.

Wilmer Cutler Pickering Hale & Dorr LLP 350 South Grand Avenue, Suite 2100 Los Angeles, CA 90071 Telephone: (213) 443-5300	•	
UNITED STATES I CENTRAL DISTRIC	회문하는 하게 하게 하게 하는 일이 없어요? 이 그는 네이	
Tracey Cooper-Harris and Maggie Cooper-Harris,	CASE NUMBER	
PLAINTIFF(S) V.	CV 12	0887 CBM (ASUX)
United States of America; Eric H. Holder, Jr., in his official capacity as Attorney General; Eric K. Shinseki, in his official capacity as Secretary of Veterans Affairs, DEFENDANT(S).		SUMMONS
ΓΟ: DEFENDANT(S):		
A lawsuit has been filed against you.		
Within 60 days after service of this summon must serve on the plaintiff an answer to the attached counterclaim cross-claim or a motion under Rule 1 or motion must be served on the plaintiff's attorney, 550 South Grand Avenue, Suite 2100, Los Angeles, CA	complaint □ 2 of the Federal Ru Randall l	amended complaint ales of Civil Procedure. The answer
udgment by default will be entered against you for the property of the propert		
	Clerk, U.S. Dis	strict Court
Dated: FEB - 1 2012	By: MAF	LLYN DAVIS Deputy Clerk
	<u>(s</u>	eal of the Court)
[Use 60.days if the defendant is the United States or a United State. 60 days by Rule 12(a)(3)].	s agency, or is an offic	er or employee of the United States. Allowed
10 uuvs 07 Nuie 12(a)(3)].		
CV-01A (10/11 SUM)	MONS	
		SUMMONS

UNITED STATES DISTRICT COURT, CENTRAL DISTRICT OF CALIFORNIA

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(b)	Attorneys (Firm Name, Ad yourself, provide same.)	idress a	nd Telephone Number. If	уоц аге	representing A	itomeys	(If Known)							
	Randall R. Lee (SBN 152672), Wilmer Cutler Pickering Hale & Dorr LLP 350 South Grand Avenue, Suite 2100, Los Angeles, CA 90071 Telephone: (213) 443-5300													
II. BASIS OF JURISDICTION (Place an X in one box only.) III. CITIZENSHIP OF PRINCIPAL PARTIES - For Diversity Cases Only (Place an X in one box for plaintiff and one for defendant.)														
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CV 12 0887

AFTER COMPLETING THE FRONT SIDE OF FORM CV-71, COMPLETE THE INFORMATION REQUESTED BELOW.

FOR OFFICE USE ONLY:

Case Number:

UNITED STATES DISTRICT COURT, CENTRAL DISTRICT OF CALIFORNIA CIVIL COVER SHEET

VIII(n). IDENTICAL CASES: Has If yes, list case number(s):	this action been pre	eviously filed in this court ar	nd dismissed, remanded or closed?	No ☐ Yes		
VIII(b). RELATED CASES: Have If yes, list case number(s):	any cases been prev	viously filed in this court the	at are related to the present case?	o □Yes		
□ B. C □ C. F	rise from the same all for determination or other reasons we	or closely related transaction of the same or substantial ould entail substantial duplic	ons, happenings, or events; or ly related or similar questions of law a cation of labor if heard by different jud , <u>and</u> one of the factors identified above	ges; or		
IX. VENUE: (When completing the i	•			untry, in which EACH named plaintiff resides.		
Check here if the government, its	agencies or emplo	yees is a named plaintiff. If	this box is checked, go to item (b).			
County in this District:*			California County outside of this Dist	rict; State, if other than California; or Foreign Country		
Los Angeles County						
(b) List the County in this District; C Check here if the government, its	alifornia County of agencies or emplo	utside of this District; State yees is a named defendant.	If this box is checked, go to item (c).	untry, in which EACH named defendant resides.		
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(e) List the County in this District; C Note: In land condemnation ca	California County or ses, use the location	utside of this District; State u of the tract of land invol				
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X. SIGNATURE OF ATTORNEY (C	DR PRO PERI-	Randell R. Z	2L M/b/B Date_	5-1-12		
Notice to Counsel/Parties: The	CV-71 (JS-44) Ci	ivil Cover Sheet and the info	rmation contained herein neither replace of the United States in September 19	ce nor supplement the filing and service of pleadings 74, is required pursuant to Local Rule 3-1 is not filed letailed instructions, see separate instructions sheet.)		
Key to Statistical codes relating to Soc	rial Security Cases:					
Nature of Suit Code	Abbreviation	Substantive Statement of	of Cause of Action			
861	ніа	All claims for health insurance benefits (Medicare) under Title 18, Part A, of the Social Security Act, as amended. Also, include claims by hospitals, skilled nursing facilities, etc., for certification as providers of services under the program. (42 U.S.C. 1935FF(b))				
862	BL	All claims for "Black Lung" benefits under Title 4, Part B, of the Federal Coal Mine Health and Safety Act of 1969. (30 U.S.C. 923)				
863	DIWC	All claims filed by insured workers for disability insurance benefits under Title 2 of the Social Security Act, as amended; plus all claims filed for child's insurance benefits based on disability. (42 U.S.C. 405(g))				
863	DIWW	All claims filed for widow Act, as amended. (42 U.S		ed on disability under Title 2 of the Social Security		
864	SSID ,	All claims for supplement Act, as amended.	tal security income payments based up	on disability filed under Title 16 of the Social Security		
865	RSI	All claims for retirement (old age) and survivors benefits under Title 2 of the Social Security Act, as amended. (42 U.S.C. (g))				

CIVIL COVER SHEET

CV-71 (05/08)

Page 2 of 2

NAME, ADDRESS & TELEPHONE NUMBER OF ATTORNEY(S) FOR, OR, PLAINTIFF OR DEFENDANT IF PLAINTIFF OR DEFENDANT IS PRO PER

Randall R. Lee (SBN 152672) Wilmer Cutler Pickering Hale & Dorr LLP 350 South Grand Avenue, Suite 2100 Los Angeles, CA 90071 (213) 443-5300

ATTORNEYS FOR: Plaintiffs

FILED

2012 FEB - 1 AM 10: 17

CLERK U.S. DISTRICT COURT CENTRAL DIST. OF CALIF. LOS ANGELES

UNITED STATES DISTRICT COURT— CENTRAL DISTRICT OF CALIFORNIA

Tracey Cooper-Harris and Maggie Cooper-Harris,

CASE NUMBER:

Plaintiff(s),

CV 12 0887-CBM (AJW)X

United States of America; Eric H. Holder, Jr., in his official capacity; Eric K. Shinseki, in his official capacity,

Defendant(s)

OF INTERESTED PARTIES
(Local Rule 7.1-1)

TO: THE COURT AND ALL PARTIES APPEARING OF RECORD:

The undersigned, counsel of record for Tracey Cooper-Harris and Maggie Cooper-Harris

(or party appearing in pro per), certifies that the following listed party (or parties) may have a direct, pecuniary interest in the outcome of this case. These representations are made to enable the Court to evaluate possible disqualification or recusal. (Use additional sheet if necessary.)

PARTV

CONNECTION

(List the names of all such parties and identify their connection and interest.)

Tracey Cooper-Harris Maggie Cooper-Harris Plaintiff Plaintiff

2-1-12

Randall R. Lee

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Date

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Randall R. Lee

Attorney of record for or party appearing in pro per

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CLERK U.S. DISTRICT COURT CENTRAL DIST. OF CALIF. LOS ANGELES

UNITED STATES DISTRICT COURT CENTRAL DISTRICT OF CALIFORNIA

TRACEY COOPER-HARRIS and MAGGIE COOPER-HARRIS,

Plaintiffs,

UNITED STATES OF AMERICA; ERIC H. HOLDER, JR., in his official capacity as Attorney General; and ERIC K. SHINSEKI, in his official capacity as Secretary of Veterans Affairs.

Defendants.

0887

COMPLAINT FOR DECLÀRATORY. INJUNCTIVE, AND OTHER

[Violation of Equal Protection under the Fifth Amendment to the U.S. Constitution

PRELIMINARY STATEMENT

- 1. This is an action by a disabled and decorated United States Army veteran and her same-sex spouse, who seek recognition by the U.S. Department of Veterans Affairs ("VA") of their lawful marriage so that they may receive the same benefits afforded to other married veterans and their spouses.
- 2. Plaintiff Tracey Cooper-Harris ("Tracey") served honorably in the United States Army for approximately twelve years, nine in active duty, reaching the rank of Sergeant. In 2002, Tracey was deployed to Kyrgyzstan in support of Operation Enduring Freedom, and in 2003 Tracey was stationed in Kuwait in support of

COMPLAINT

CASE NO.

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21	Attorneys for Plaintiffs TRACEY COOPER-HARRIS and MAGGIE COOPER-HARRIS
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	COMPLAINT CASE NO

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Operation Iraqi Freedom, from which she was sent on frequent missions into Iraq. For Tracey's distinguished service to the military and our nation, the United States government awarded her with over two dozen medals and commendations, including three Army Commendation medals, five Army Achievement Medals, two Army Good Conduct Medals, and one Air Force Commendation Medal. In 2003, Tracey completed her military service and received an honorable discharge.

- 3. In November 2008, Tracey married her same-sex spouse, plaintiff Maggie Cooper-Harris ("Maggie"), in Van Nuys, California. The State of California legally recognizes Tracey and Maggie's marriage and provides them with the same status, responsibilities, and protections as other legally married couples under state law.
- In 2010, Tracey was diagnosed with multiple sclerosis by a neurologist at her local VA hospital. Multiple sclerosis is a chronic, often disabling disease that attacks a person's brain and central nervous system, and for which there is no known cure. After being diagnosed with multiple sclerosis, Tracey began making end-of-life preparations, including those to ensure some level of financial security for Maggie after Tracey's death.
- In 2011, the VA determined that Tracey's multiple sclerosis is serviceconnected. As a result, Tracey receives disability compensation from the VA for her condition. Tracey also receives disability compensation from the VA for other service-connected conditions, including post-traumatic stress disorder ("PTSD"), an anxiety disorder common among veterans that can be triggered by a traumatic event.
- The VA provides a number of significant benefits to married veterans 6. and their families, including additional disability benefits; Dependency and Indemnity Compensation, which provides monthly benefits to a surviving spouse after a veteran has died from a service-connected injury or disease; and joint burial benefits for the veteran and the veteran's spouse at a veterans' cemetery.

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- Solely because of Tracey's sexual orientation and her sex in relation to 7. her spouse, Tracey is barred from receiving those benefits, which similarly-situated heterosexual married veterans routinely receive. If Tracey were a man, or if she were married to a man, she would receive all of the benefits that our nation affords to married veterans.
- 8. Solely because of Maggie's sexual orientation and her sex in relation to her spouse, Maggie is barred from receiving those benefits, which similarly-situated spouses of heterosexual married veterans routinely receive. If Maggie were a man, or if she were married to a male veteran, she would receive all of the benefits that our nation affords to spouses of married veterans.
- In April 2011, Tracey filed a claim with the VA to add Maggie as her spouse and obtain additional dependency compensation based on her serviceconnected conditions. The VA denied Tracey's claim because the statute that governs veterans' benefits defines "spouse" as "a person of the opposite sex who is a wife or a husband." 38 U.S.C. § 101(31). The statute similarly limits "surviving spouse" to "a person of the opposite sex." Id. § 101(3) (collectively "Title 38").
- 10. Even if Title 38 recognized Tracey and Maggie's marriage for the purpose of veterans' benefits eligibility, Section 3 of the so-called Defense of Marriage Act ("DOMA") would prevent the VA from recognizing their marriage. DOMA provides that, for purposes of federal statutes, the word "marriage" means only "a legal union between one man and one woman as husband and wife," and the word "spouse" means only "a person of the opposite sex who is a husband or a wife." 1 U.S.C. § 7.
- As a result, the VA has denied, and will continue to deny, Tracey and Maggie the veterans' benefits that would be available to them if they were in a heterosexual marriage. This unequal treatment of Tracey and Maggie's marriage under federal law demeans not only their marriage but also the remarkable sacrifices of Tracey, a woman who gave more than nine years of her life in active-duty military

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service to this country. This discrimination also demeans the integral role that Maggie—like other spouses of disabled veterans—plays in Tracey's continued health and well-being.

12. This action seeks declaratory and injunctive relief pursuant to 28 U.S.C. §§ 2201-2202 and Fed. R. Civ. P. 57. It seeks a determination that the definitions of "spouse" and "surviving spouse" in Title 38 of the United States Code violate on their face the United States Constitution by denying benefits to Tracey and Maggie and other married veterans and their spouses solely because they are married to a person of the same sex. This action also seeks a determination that DOMA, as applied to plaintiffs, violates the United States Constitution by denying them benefits that similarly-situated married veterans and their spouses in heterosexual marriages receive.

JURISDICTION AND VENUE

- 13. This action arises under the Constitution of the United States and the laws of the United States. This Court has jurisdiction over this action pursuant to 28 U.S.C. § 1331 and 28 U.S.C. § 1346(a)(2).
- 14. Venue is proper in this district pursuant to 28 U.S.C. § 1391(e) and 28 U.S.C. § 1402(a)(1) because plaintiffs Tracey Cooper-Harris and Maggie Cooper-Harris reside in this district and the events giving rise to these claims arose in this district.

PARTIES

- Plaintiff Tracey Cooper-Harris is a United States citizen and a resident of 15. Pasadena, California. She is legally married under the laws of the State of California to Plaintiff Maggie Cooper-Harris, who is also a United States citizen and a resident of Pasadena, California.
- The United States of America is named as a defendant because this action challenges the constitutionality of an Act of Congress. See 28 U.S.C. § 2403(a).

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- Defendant Eric H. Holder, Jr., is the duly appointed, confirmed, and 17. acting Attorney General of the United States. In that official capacity, Defendant Holder is the federal official responsible for enforcing all federal statutes in accordance with the Constitution. Defendant Holder is named in his official capacity only.
- 18. Defendant Eric K. Shinseki is the duly appointed, confirmed, and acting Secretary of Veterans Affairs of the United States. In that official capacity, Defendant Shinseki is the federal official responsible for the administration of Veterans Affairs. Defendant Shinseki is named in his official capacity only.

FACTS

Tracey Cooper-Harris's Background and Military Service

- 19. Tracey Cooper-Harris was born in Jersey City, New Jersey, on February 24, 1973.
- In January 1991, when she was a senior in high school, Tracey enlisted in 20. the United States Army. After graduating high school in June 1991, Tracey entered basic training in July 1991 at Fort Jackson, South Carolina.
- 21. Following basic training, Tracey completed advanced individual training in December 1991 at Walter Reed Army Institute of Research as an Animal Care Specialist, focusing on the care and maintenance of military working animals. Animal Care Specialists are trained to perform basic veterinary procedures and assist military veterinarians with all aspects of animal care so that the military working animals are able to perform their duties. During the course of her military service, Tracey also completed advanced training courses in field medical aid, leadership, and combat lifesaving.
- After completing her training, Tracey was assigned to the 64th Medical 22. Detachment and stationed at Bitburg Air Base in Bitburg, Germany, where she served from January 1992 to December 1993. Tracey was then assigned to the Northeast District Veterinary Command and stationed at Brunswick Naval Air Station in Maine,

COMPLAINT

CASE NO.

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where she served from January 1994 to September 1998. Tracey then received orders to transfer to Seoul, South Korea, where she served with the 129th Medical Detachment at the Yongsan Army Post for approximately one year.

- 23. In October 1999, Tracey completed her required active duty service and moved to South Carolina, in part to be close to her then-ailing mother. Tracey enrolled at Clemson University in the fall of 1999 and joined the South Carolina National Guard. After her mother's death in June 2001, Tracey withdrew from Clemson and moved to Claremont, California, where she continued her military service in the Army Reserves with the 109th Medical Detachment out of Stanton. California.
- In October 2001, the United States commenced Operation Enduring 24. Freedom in Afghanistan. In July 2002, Tracey was called back to active duty. One month later, she reported to Camp Doha, the Army's main military base in Kuwait, where she then was assigned to the 376th Expeditionary Medical Group, 376th Air Expeditionary Wing of the United States Air Force in Kyrgyzstan. Around the same time, Tracey was promoted to Sergeant.
- 25. While in Kyrgyzstan, Tracey was responsible for the health and wellbeing of over fifty military working dogs from the United States and Europe. She provided medical care to Military Police dogs so that they could safeguard military bases and detect bombs and explosives to protect the lives of American troops. Tracey conducted veterinary first-aid training for the handlers of military working dogs and ensured that the dogs were properly cared for. She also developed a contingency plan to execute in the event of an attack, explosion, or other emergency that might result in the injury of numerous working dogs.
- According to an Air Force Commendation Medal that Tracey received from Lieutenant General T. Michael Mosely for her service in Kyrgyzstan, Tracey "distinguished herself by outstanding achievement" through, among other things, providing outstanding veterinary care, coordinating emergency veterinary treatment,

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developing training in dog handling and first aid, refurbishing the veterinary facilities "in extremely austere conditions," helping to coordinate a local food procurement program, and being "always the true team player."

- While Tracey was stationed in Kyrgyzstan, the United States 27. commenced Operation Iraqi Freedom. In February 2003, Tracey was transferred back to Camp Doha in Kuwait and was sent on frequent missions into southern Iraq to assist military veterinarians and maintain the health and well-being of military working dogs on United States military bases.
- 28. Over the course of her military career, including her service in Operations Enduring Freedom and Iraqi Freedom, Tracey was awarded, among other honors, three Army Commendation Medals; the Air Force Commendation Medal; five Army Achievement Medals; two Army Good Conduct Medals; the Armed Forces Reserve Medal with Mobilization Device; two National Defense Service Medals; an Iraq Campaign Medal with two Bronze Service Stars; the Global War on Terrorism Expeditionary Medal; the Global War on Terrorism Service Medal; two Overseas Service Ribbons; and the Joint Meritorious Unit Award.
- 29. Although Tracey's enlistment contract expired in January 2003, Tracey did not return to the United States until May 2003 as a result of the military's "stoploss" program. In June 2003, after more than nine years of active duty and approximately three years of reserve duty, Tracey was honorably discharged from the United States Army.
- 30. After leaving the army, Tracey returned to California. Like many soldiers returning from war, Tracey underwent a difficult transition back to civilian life. Her relationship at the time ended, and she began receiving treatment at her local VA hospital for PTSD, which continues to this day.
- After some time, Tracey was able to resume her college studies. In 31. December 2010, she received a Bachelor of Science in Kinesiology from California State University at Northridge.

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In January 2012, Tracey was accepted into the Master of Public 32. Administration program at Clemson University, which she will attend via online courses.

Tracey and Maggie's Relationship

- Tracey first met Maggie when Tracey moved to California in 2001, 33. during Tracey's service in the Army Reserves and before her deployment to the Middle East. Tracey and Maggie played on opposing rugby teams and met during a game.
- 34. Maggie was born in Ventura County, California, and received a Bachelor of Arts in Cognitive Science from Occidental College in Los Angeles, California, in 1999. Maggie was a teacher until 2009, when she became a transportation electrician's apprentice with the International Brotherhood of Electrical Workers.
- 35. After Tracey returned to California in May 2003, she joined Maggie's rugby club team. Tracey found a support system in the rugby team, and Maggie and her roommates at the time offered Tracey a place to stay while Tracey looked for an apartment during her transition back to civilian life.
- 36. Tracey and Maggie became close friends and, in the fall of 2005, they started dating. A year later, Tracey moved in with Maggie.
- 37. On November 1, 2008, Tracey and Maggie were married in Van Nuys. California, pursuant to a duly issued marriage license from the State of California. The State of California legally recognizes Tracey and Maggie's marriage and provides them with the same status, responsibilities, and protections as other legally married couples under state law.
 - . 38. Tracey and Maggie currently reside together in Pasadena, California. Tracey's Service-Connected Conditions and Claim for Spousal Benefits
- 39. Tracey receives monthly disability compensation for a number of conditions that have been determined by the VA to be service-connected, including multiple sclerosis and PTSD.

	COMPLAINT
CASE NO	

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- 40. On April 19, 2011, Tracey filed VA Form 21-686c, Declaration of Status of Dependents, indicating her desire to add her spouse, Maggie, for purposes of receiving additional dependency compensation that the VA provides to married disabled veterans. Along with that form, Tracey submitted a copy of the marriage certificate issued to her and Maggie by the State of California.
- In a letter dated May 2, 2011, the VA Regional Office denied Tracey's 41. claim. The sole basis for denial cited by the letter was that "a veteran may only receive additional compensatory benefits for a spouse of the opposite sex."
- Tracey timely filed a Notice of Disagreement along with a request for a 42. personal hearing. On June 22, 2011, Tracey appeared at a hearing held before a Decision Review Officer.
- 43. By letter dated August 8, 2011, the VA Regional Office again denied Tracey's claim on the grounds that "[t]he veteran's marriage is not valid for VA purposes." The letter stated:

For VA purposes and under VA Law 38 CFR 3.50(a) a veteran may only receive additional compensatory benefits for a spouse of the opposite sex. Although you have a valid marriage to Mrs. Maggie Lorraine Cooper in the state of California, this marriage is not valid under current Federal Regulations.

The testimony at your present hearing was very thorough and complete, however, our regulation defining marriage states that for VA purposes, a "spouse" means a person of the opposite sex whose marriage to the veteran meets the requirements [of] CFR 3.1 (which defines a veteran.) You are a veteran and have served honorably, however we must deny your claim for dependency at this time. Your VA payments will remain as a single veteran.

Los Angeles, California 9007.

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Federal Benefits for Married Veterans

- 44. The United States government provides a number of benefits to active duty military service members, retired service members, and veterans to ease the burden that military service imposes on a service member and the service member's family, as well as to honor the veteran's service and the sacrifices made by the veteran's family, among other reasons. The military often emphasizes the importance of providing support to service members, veterans, and their families in order to increase recruitment and retention and to boost morale among the troops.
- One significant benefit that the VA provides to veterans and their 45. families is compensation for conditions and disabilities that the VA has determined are "service-connected." See U.S. Dep't of Veterans Affairs, Federal Benefits for Veterans, Dependents and Survivors 25-26 (2011), available at http://www.va.gov/opa/publications/benefits_book/federal_benefits.pdf (hereinafter "Dependents and Survivors").
- The VA determines monthly compensation for veterans with service-46. connected disabilities based on a system of percentages. For example, under the current Veterans Compensation Benefits Rate Table, a veteran (with no dependents) who is rated as 10% disabled receives \$127 per month; a veteran (with no dependents) who is rated as 100% disabled receives \$2,769 per month. See U.S. Dep't of Veterans Affairs, Veterans Compensation Benefits Rate Tables – Effective 12/1/11, http://www.vba.va.gov/bln/21/Rates/comp01.htm (last visited Jan. 11, 2012).
- For veterans who are rated as 30% disabled or higher, VA compensation 47. increases with the number of dependents that the veteran claims. For example, under the current Veterans Compensation Benefits Rate Table, a veteran who is rated as 30% disabled with no dependents receives \$389 per month; a married veteran who is rated as 30% disabled receives \$435 per month; and a married veteran who is rated as 30% disabled with a child receives \$469 per month. Compensation also increases where a veteran has dependent parents. See id.

COMPLAINT

CASE NO.

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- Based on her service-connected conditions, Tracey is currently rated as 48. 80% disabled and is legally married in California. Under the current Veterans Compensation Benefits Rate Table, married veterans rated as 80% disabled receive \$1,602 per month. However, because Maggie is not recognized by the VA as Tracey's legal spouse, Tracey is treated as a single veteran and receives only \$1,478 per month.
- 49. The VA also provides Disability and Indemnity Compensation to surviving spouses of (1) veterans whose death resulted from a service-connected injury or disease, and (2) veterans whose death resulted from a non-service-connected injury or disease and who were receiving, or entitled to receive, VA compensation for a service-connected disability that was rated as totally disabling for a specified number of years. See Dependents and Survivors 103-05. Effective December 1, 2011, eligible surviving spouses are entitled to receive a minimum monthly compensation of \$1,195. See U.S. Dep't of Veterans Affairs, Dependents Indemnity Compensation – Effective 12/1/11, http://www.vba.va.gov/bln/21/Rates/comp03.htm (last visited Jan. 11, 2012). Tracey and Maggie are not eligible to receive this benefit because the VA does not recognize Tracey and Maggie's marriage and considers Tracey to be a single veteran.
- 50. Another important benefit that the VA provides to veterans and their spouses is burial benefits. Burial benefits include a gravesite at a veterans' cemetery; a government headstone or marker; a burial flag; spousal burial with the veteran, even if the spouse predeceases the veteran; inscription of the veteran's and spouse's name and dates of birth and death; and perpetual care. See Dependents and Survivors 69-72. When Tracey inquired about obtaining burial benefits for her and Maggie, she was told that Maggie was not eligible to receive those benefits because federal law does not recognize their marriage and considers Tracey to be a single veteran.

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The Definition of "Spouse" in Title 38

- 51. Title 38 of the United States Code, which governs veterans' benefits, recognizes that the federal government should defer to the states when determining whether a person is legally married: "In determining whether or not a person is or was the spouse of a veteran, their marriage shall be proven as valid for the purposes of all laws administered by the Secretary according to the law of the place where the parties resided at the time of the marriage or the law of the place where the parties resided when the right to benefits accrued." 38 U.S.C. § 103(c). This includes common law marriages that are recognized in the jurisdiction where the veteran resides.
- 52. Another section of Title 38, however, defines the term "spouse" as "a person of the opposite sex who is a wife or husband." 38 U.S.C. § 101(31). Similarly, the term "surviving spouse" is defined as "a person of the opposite sex who was the spouse of a veteran at the time of the veteran's death" <u>Id.</u> § 101(3).
- 53. The legislative history behind Title 38's definition of "spouse" as "a person of the opposite sex" does not reflect Congressional intent to preclude veterans in same-sex marriages from obtaining spousal benefits. Rather, this language represents a legislative effort to create gender equality in the statute. In 1975, two years after the Supreme Court ruled that the military could not distribute benefits differently based on gender in Frontiero v. Richardson, 411 U.S. 677, 93 S. Ct. 1764, 36 L.Ed.2d 583 (1973), Congress removed references to exclusively male veterans and their "widows" from Title 38. The legislative history of this revision contains no discussion of veterans who are in same-sex marriages. Instead, the Senate Committee on Veterans Affairs explained that it "add[ed] the term 'spouse' to mean wife or husband and the term 'surviving spouse' to mean widow or widower" to the definition section of Title 38 and substituted these terms throughout the title in order "to eliminate unnecessary gender references." S. Rep. No. 94-532, at 78 (1975) (emphasis added). Thus, the definition of "spouse" as a "person of the opposite sex" manifests Congress's commitment to equality—not intent to deny spousal benefits to

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same-sex spouses of veterans or to create a federal definition of marriage for the purpose of excluding same-sex couples.

Although the Congressional intent behind the definitions found at 38 U.S.C. § 101(3) and (31) did not contemplate precluding veterans in same-sex marriages from receiving spousal benefits, those definitions now bar Tracey and Maggie from receiving additional benefits solely because of their sexual orientation and because of their sex in relation to each other.

The Defense of Marriage Act

- Even if the definitions of "spouse" and "surviving spouse" in Title 38 55. were amended to include same-sex spouses, Section 3 of the so-called Defense of Marriage Act, Pub. L. No. 104-199, 110 Stat. 2419 (1996) (codified as amended at 1 U.S.C. § 7) ("DOMA"), would prohibit the VA from recognizing Tracey and Maggie's marriage for purposes of determining the couple's eligibility to receive benefits.
 - Section 3 of DOMA provides, in pertinent part: 56.

Sec. 3 DEFINITION OF MARRIAGE

- (a) IN GENERAL Chapter 1 of title 1, United States Code is amended by adding at the end of the following:
- §7. Definition of 'marriage' and 'spouse'

"In determining the meaning of any Act of Congress, or of any ruling, regulation, or interpretation of the various administrative bureaus and agencies of the United States, the word 'marriage' means only a legal union between one man and one woman as husband and wife, and the word 'spouse' refers only to a person of the opposite sex who is a husband or a wife."

57. The federal government does not have a rational basis for, much less a compelling or important interest in, so defining "spouse" or "marriage" for purposes

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of federal benefits and burdens. According to the House Report on DOMA, H.R. Rep. No. 106-664 (1996), Congress offered four justifications for treating an individual married to a person of the same sex differently from an individual married to a person of a different sex. All are irrational.

- 58. First, Congress claimed that DOMA advances the government's interest in defending and nurturing the institution of traditional heterosexual marriage. See id. at 12. This so-called rationale simply restates the government's intent to discriminate against same-sex couples and provides no independent justification for the government's discriminatory action. The federal government has long accepted state determinations of marital status, even in the face of changes in marriage licensing by the states. The only state-licensed marriages it categorically refuses to respect are those of same-sex couples. The federal government's refusal to recognize Tracey and Maggie's marriage does not nurture, improve, stabilize, or enhance the marriages of other married couples. Nor would the federal government's recognition of their marriage have any negative impact on the marriages of other married couples.
- 59. Second, Congress claimed an interest in defending traditional notions of morality. See id. at 15. This so-called justification is simply another reframing of Congress's disapproval of lesbians and gay men. Lesbians and gay men are a minority group that has suffered a long history of public and private discrimination. Discrimination for its own sake is not a legitimate purpose upon which disadvantageous classifications may be imposed. Moreover, sexual orientation is an immutable characteristic that bears no relation whatsoever to an individual's ability to participate in or contribute to society.
- 60. Third, Congress claimed that DOMA advances the government's interest in protecting state sovereignty and democratic self-governance. See id. at 16. On the contrary, DOMA infringes state sovereignty because it refuses to respect state decisions as to the licensing and recognition of marriages, a key component of states' long-recognized authority to regulate domestic relations. Prior to DOMA's passage,

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states such as California determined the marital status of their citizens, and the federal government deferred to a state's determination of marriage in the application of federal law. Far from protecting state sovereignty in enacting DOMA, Congress in fact violated the sovereignty of the states that license or recognize marriages of samesex couples.

61. Fourth, Congress claimed that DOMA advances the government's interest in preserving scarce government resources. See id. at 18. In fact, according to the Congressional Budget Office, the recognition of marriages of same-sex couples will not deplete scarce government resources; rather, recognition of same-sex marriages will increase annual net federal revenue. See Cong. Budget Office, U.S. Cong., The Potential Budgetary Impact of Recognizing Same-Sex Marriages 1 (June 21, 2004), http://www.cbo.gov/ftpdocs/55xx/doc5559/06-21-SameSexMarriage.pdf. Moreover, while the federal government's fiscal health is always a matter of concern, the government cannot advance this interest by singling out a similarly-situated minority group, such as individuals in same-sex marriages, for discrimination based on their sexual orientation and sex in relation to the sex of their spouse. There was and is no valid justification to deny veterans and their same-sex spouses the federal benefits available to similarly-situated veterans and their spouses in heterosexual marriages.

FIRST CLAIM FOR RELIEF

- 62. Plaintiffs re-allege and incorporate by reference each and every allegation contained in the preceding paragraphs as if set forth fully herein.
- As a result of the definitions of "spouse" and "surviving spouse" in 63. 38 U.S.C. § 101 (3) and (31), the federal government treats veterans in same-sex marriages differently from veterans in heterosexual marriages. Because of this disparity in treatment, Tracey Cooper-Harris is unable to have her spouse recognized by the VA and receive all the benefits afforded to similarly-situated married veterans

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based solely on her sexual orientation and her sex in relation to the sex of her spouse.

- As a result of the definitions of "spouse" and "surviving spouse" in 64. 38 U.S.C. § 101 (3) and (31), the federal government treats the spouses of veterans in same-sex marriages differently from the spouses of veterans in heterosexual marriages. Because of this disparity in treatment, Maggie Cooper-Harris is not recognized as a spouse by the VA and is ineligible to receive all the benefits afforded to similarly-situated spouses of married veterans based solely on her sexual orientation and her sex in relation to the sex of her spouse.
- 65. Because the definitions of "spouse" and "surviving spouse" in 38 U.S.C. § 101 (3) and (31) on their face require this disparity of treatment with regard to veterans' eligibility for spousal benefits from the VA, the definitions create a classification that singles out one class of valid marriages—those of same-sex couples—and subjects persons in those marriages to differential treatment compared to other similarly-situated married couples without justification in violation of the right to equal protection secured by the Fifth Amendment to the Constitution of the United States.

SECOND CLAIM FOR RELIEF

- Plaintiffs re-allege and incorporate by reference each and every allegation 66. contained in the preceding paragraphs as if set forth fully herein.
- Even if the definitions of "spouse" and "surviving spouse" in 38 U.S.C. 67. § 101(3) and (31) allowed for recognition of a veteran's spouse of the same sex, DOMA prevents the VA from recognizing veterans in legal same-sex marriages. Accordingly, Tracey Cooper-Harris would continue to be denied the recognition of her spouse by the VA and the benefits afforded to similarly-situated married veterans based solely on her sexual orientation and her sex in relation to the sex of her spouse.
- Even if the definitions of "spouse" and "surviving spouse" in 38 U.S.C. 68. § 101(3) and (31) allowed for recognition of a veteran's spouse of the same sex, DOMA prevents the VA from recognizing veterans in legal same-sex marriages.

COMPLAINT CASE NO.

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Accordingly, Maggie Cooper-Harris would continue to be denied the recognition as a spouse by the VA and the benefits afforded to other similarly-situated spouses of married veterans based solely on her sexual orientation and her sex in relation to the sex of her spouse.

69. Because DOMA, as applied to plaintiffs, requires this disparity of treatment with regard to their eligibility to receive spousal benefits from the VA, it creates a classification that singles out one class of legal marriages—those of samesex couples—and subjects the persons in those marriages to differential treatment compared to similarly-situated married couples without justification in violation of the right to equal protection secured by the Fifth Amendment to the Constitution of the United States.

PRAYER FOR RELIEF

WHEREFORE, Plaintiffs Tracey Cooper-Harris and Maggie Cooper-Harris pray for relief as follows:

- A declaration that paragraphs (3) and (31) of 38 U.S.C. § 101 violate, on their face, the right to equal protection secured by the Fifth Amendment to the Constitution of the United States.
- A declaration that Section 3 of DOMA, 1 U.S.C. § 7, as applied to the plaintiffs, violates the right to equal protection secured by the Fifth Amendment to the Constitution of the United States.
- Enjoin the defendants from continuing to discriminate against Tracey c. Cooper-Harris by treating her differently from similarly-situated veterans in heterosexual marriages and refusing to recognize Maggie Cooper-Harris as her spouse.
- Enjoin the defendants from continuing to discriminate against Maggie d. Cooper-Harris by treating her differently from similarly-situated spouses of veterans in heterosexual marriages and refusing to recognize Tracey Cooper-Harris as her spouse.

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- e. Award the plaintiffs costs and reasonable attorneys' fees and expenses pursuant to 28 U.S.C. § 2412 or other applicable statute.
 - f. Such other relief as the Court deems just and appropriate.

DATED: February 1, 2012

Respectfully submitted,

WILMER CUTLER PICKERING HALE AND DORR LLP

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On behalf of Attorneys for Plaintiffs Tracey Cooper-Harris and Maggie Cooper-Harris

19

COMPLAINT

CASE NO.

ACTIVEUS 92640704v1